

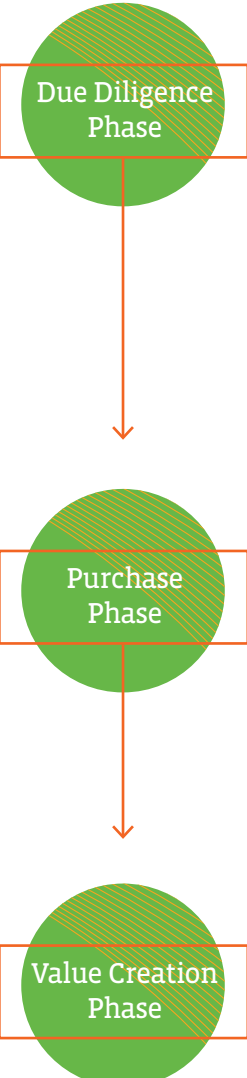


TBM is a global operations and supply chain consulting firm with an Acquisitions and Integration practice dedicated to helping private equity clients and their portfolio companies accelerate value creation. We specialize in pre-LOI, post-LOI, and integration services to help operating partners mitigate risk and realize the full potential of a deal faster.

THE EXPERTS IN MIDDLE MARKET PRIVATE EQUITY

- TBM specializes in serving private equity firms and their portfolio companies
- We focus primarily on the middle market sector
- We provide a low-cost entry point that is scalable to support organizations of any size

Trusted Support for Your Critical Investment Cycles



TBM provides rapid, onsite operational due diligence both before and after a Letter of Intent is signed. To help operating partners better understand the full potential of a deal, we offer:

- Deal book reviews
- Organizational review and leadership assessments
- Data room analysis
- Operational and supply chain reviews
- Spend/procurement analysis
- Value creation opportunity (rough cut and full potential)
- Integration planning

TBM helps organizations focus on generating value and gaining as much ground as possible in the first 100 days of a new acquisition. As soon as a deal is executed, our consultants assist with rapid integration, including:

- Placement and onboarding of interim operational resources in key positions
- Integration of platforms
- Management system implementation

TBM specializes in helping you maximize your gains quickly by providing ongoing support for the full execution of the value creation plan. Post-acquisition, our consultants offer:

- Execution of the value creation plan
- Ongoing operational continuous improvement
- Add-on due diligence and integration

WE ARE A TRUSTED SERVICE PROVIDER TO NUMEROUS OPERATING PARTNERS, INCLUDING:



About TBM Consulting Group

TBM is the recognized leader in driving business excellence and end-to-end business process transformation. We serve manufacturers, distributors, and field service organizations around the world.

- 120+ seasoned operations consultants each averaging 25+ years of operational management and lean implementation experience
- Serving clients on 4 continents in 9 different languages
- Thousands of success stories featuring immediate operational results and sustainable sales and earnings growth
- Comprehensive TBM Management System to align strategy to execution and drive sustainable performance improvements up to 15%

Industries Served

INDUSTRIAL PRODUCTS

RAILWAYS & TRANSPORTATION

FAST MOVING CONSUMER PRODUCTS

ELECTRONICS

PACKAGING

FOOD & BEVERAGE

DURABLE GOODS

MEDICAL PRODUCTS/PHARMA

BUILDING PRODUCTS

TEXTILE/GARMENT

LARGE EQUIPMENT/MACHINERY

CONSTRUCTION & MINING

SPEED WINS EVERY TIME

TBM specializes in operations and supply chain consulting for manufacturers and distributors. We push the pedal down in your operations to make you more agile and help you accelerate business performance 3-5x faster than your peers.

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